TOOLS FOR GIVING

Charitable Funds

Multiple **giving options.** Choose the one that's right for you.



For Good Forever Fund. The Fund for All of Door County. Your gift can address ever-changing community needs—including future needs that often cannot be anticipated by the time your gift is made. We evaluate all aspects of community well-being—arts and culture, economic development, education, environment, health and human services, neighborhood revitalization, and more. The flexibility of your unrestricted gift enables the Door County Community Foundation's Board and professional staff to respond to the community's most pressing needs, today and tomorrow.

Discretionary Funds. You can target your gift to address needs in an important area of community life. Arts. Aging. At-risk youth. You identify the area in which you wish to have the most impact when making your gift; our volunteer board then awards grants to community organizations and programs that are making a difference in the area you select.

Designated Funds. Your gift is directed to a specific nonprofit organization or purpose. Help provide ongoing funding for a senior center, museum, or virtually any charitable organization. You identify the recipient you wish to benefit through your gift; our staff manages the annual distribution of funds.

Donor Advised Funds. A simpler, cheaper, more tax-efficient alternative to a private foundation. Working with our professional staff, you have ongoing involvement in the use of your gift. You identify ways to use dollars from your Donor Advised Fund to address the issues and needs you care about most. The Community Foundation becomes your personal foundation staff.

Scholarship Funds. You create a Scholarship Fund in your name, in the name of your family or business, or in honor of any person or organization you choose. Our professional staff helps you to determine eligibility requirements for the scholarship - considering factors like a student's field of study, academic achievements, extracurricular activities, financial need, background, geography, etc. The Community Foundation can even create a process for your Scholarship Fund that allows you to participate while still complying with the complex Internal Revenue Service rules for scholarships.

Establish a fund in your name

Any of these funds can be established in your name, or in the name of your family, your organization, or anyone you wish to honor. All grants distributed from the fund you establish—today and in the future—are then awarded to charities in the name of that fund. It's a great way to always be involved with, and remembered for, your community investment.



Charitable Funds

Ten reasons people choose to give through the Door County Community Foundation

one

We are a **local organization** with deep roots in the community.

two

Our professional staff has **broad expertise** regarding community issues and needs.

three

We provide highly **personalized service** tailored to each individual's charitable and financial interests.

four

Our funds help people invest in the causes they care about most.

five

We accept a wide **variety of assets**, and can facilitate even the most complex forms of giving.

six

We partner with **professional** advisors to create highly effective approaches to charitable giving.

seven

We offer maximum tax advantage for most gifts under federal law.

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We **multiply the impact** of gift dollars by pooling them with other gifts and grants.

nine

We build **endowment funds** that benefit the community forever and help create personal legacies.

ten

We are a **community leader**, convening agencies and coordinating resources to create positive change.

More benefits

If you have a range of community interests, you may find that the Door County Community Foundation an ideal vehicle for fulfilling your charitable wishes.

You can give cash, appreciated stocks, or other assets. Some of the most tax-efficient asset types to give through your will come from retirement plan accounts, since heirs would be taxed on the income in respect of the decedent (IRD). You can choose to give a stated dollar amount, a specific property, a percentage of your estate, the remainder after distributions to other beneficiaries, or you can make your gift contingent on certain events.

The Door County Community Foundation provides a simple, powerful, and highly personal approach to giving. We offer a variety of giving tools to help people achieve their charitable goals.

You can make a gift of cash, stocks, bonds, real estate, or other assets to the Door County Community Foundation. Most charitable gifts qualify for maximum tax advantage under federal law. For more information and ideas on ways to integrate your financial planning with charitable giving, ask your financial advisor or contact the Door County Community Foundation.



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